Policy Maturity Report

The policies associated with the following APNumbers have matured. APNumbers will remain on this report for 90 days after the last death benefit check has been mailed on that particular policy.

<u>APNumber</u>	<u>APNumber</u>
99-000077	99-0007850
99-0000149	99-0008569
99-0002191	99-0008577
99-0002844	99-0008578
99-0002847	99-0008579
99-0002919	99-0008581
99-0002983	99-0008582
99-0003372	99-0008592
99-0003780	99-0008595
99-0004296	99-0008607
99-0005058	
99-0005557	
99-0005769	
99-0006167	
99-0006551	
99-0006772	
99-0007166	
99-0007209	
99-0007360	
99-0007361	
99-0007539	
99-0007627	
99-0007731	
99-0007798	

Disclaimer:

Please be advised that there are various factors involved in the ultimate payment of death benefit funds to each MBC investor.

Several of these factors are not under the direct control of the Trust or its agents. The Trust has no control over the ability to always timely receive certified death certificates from appropriate governmental agencies; to timely obtain valid and completed tax forms from the investors; or each Insurance Carrier's time for processing the death benefit claims and remitting the proceeds to the Trust.

At times, the entire process can be a lengthy one. However, when the death benefit proceeds are received by the Trust, its agents will take prompt and necessary steps so that each named applicable beneficiary will be forwarded a check as efficiently as possible. We appreciate your cooperation and patience during this process.