Policy Maturity Report

The policies associated with the following APNumbers have matured. APNumbers will remain on this report for 90 days after the last death benefit check has been mailed on that particular policy.

<u>APNumber</u>			
10-0000581			
30-000013			
99-000087			
99-0000683			
99-0003604			
99-0004567			
99-0005058			
99-0005170			
99-0006218			
99-0006397			
99-0006493			
99-0006732			
99-0007349			
99-0007539			
99-0007613			
99-0007614			
99-0007637			
99-0007659			
99-0007792			
99-0007964			
99-0007968			
99-0007998			
99-0008484			
99-0008581			

Disclaimer:

Please be advised that there are various factors involved in the ultimate payment of death benefit funds to each MBC investor.

Several of these factors are not under the direct control of the Trust or its agents. The Trust has no control over the ability to always timely receive certified death certificates from appropriate governmental agencies; to timely obtain valid and completed tax forms from the investors; or each Insurance Carrier's time for processing the death benefit claims and remitting the proceeds to the Trust.

At times, the entire process can be a lengthy one. However, when the death benefit proceeds are received by the Trust, its agents will take prompt and necessary steps so that each named applicable beneficiary will be forwarded a check as efficiently as possible. We appreciate your cooperation and patience during this process.