Policy Maturity Report

The policies associated with the following APNumbers have matured. APNumbers will remain on this report for 90 days after the last death benefit check has been mailed on that particular policy.

<u>APNumber</u>	<u>APNumber</u>	
10-0000447	99-0007966	
10-0000491	99-0007992	
10-0000496	99-0007993	
10-0000609	99-0007994	
10-0000648	99-0008509	
50-000048	99-0008594	
80-000016		
99-0002303		
99-0003214		
99-0004508		
99-0004731		
99-0005287		
99-0006339		
99-0006911		
99-0007361		
99-0007583		
99-0007721		
99-0007801		
99-0007904		

Disclaimer:

Please be advised that there are various factors involved in the ultimate payment of death benefit funds to each MBC investor. Several of these factors are not under the direct control of the Trust or its agents. The Trust has no control over the ability to always *timely* receive certified death certificates from appropriate governmental agencies; to timely obtain valid and completed tax forms from the investors; or each Insurance Carrier's time for processing the death benefit claims and remitting the proceeds to the Trust.

At times, the entire process can be a lengthy one. However, when the death benefit proceeds are received by the Trust, its agents will take prompt and necessary steps so that each named applicable beneficiary will be forwarded a check as efficiently as possible. We appreciate your cooperation and patience during this process.